



# Overhauling your Management Program in Alignment with Your Go To Market Strategy

Presented by:

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# NATION



# Key Takeaways from This Session:

Managed Services Positioning

Sales Process Adjustments

Agreement Language Suggestions



#### Session Overview



Purpose is to Share How Strategy & Operations are Intertwined



Discuss the common problems MSP's have with Managing Clients



Illustrate Solutions to Set Your MSP up for Success



Recommended Next Actions and Q&A



#### Quick Check-In with a Show of Hands

# How many of you have defined your Go To Market Strategy?\*



<sup>\*</sup>Come check out The 7 Go To Market Strategy Questions that Changed our Business



# Strategy & Managed Services



#### Sandbox & Brand Promise

# Brand Promise(s):

#### **Primary:**

Our Clients will achieve 4x More Value & Productivity from their IT investments

#### **Supporting:**

- We remove IT Challenges;
- We enable our clients to serve their customers better;
- We empower our clients to be more adaptable to other business challenges



#### Sandbox & Brand Promise

#### Key Performance Indicators (KPI's):

- Less than 30 min/ employee/month of productivity loss due to IT support requests
- Net Ticket CSAT of >97%
- Number of times we waive termination fees.
- Net Promoter Score of >50%



#### **Brand Promise Guarantee**

Mytech agreements can be terminated, and we will waive the Managed Services termination fee if the client has fulfilled the following:

- Executive participation in annual Strategic Planning & Budgeting sessions
- 2) Participate in the building and execution of a technology plan that adheres to the Mytech Best Practices Value Map\*



## Differentiating Activities

- 1) Provide a Premium Experience
- 2) Maintain a Thriving Culture
- 3) Invest in a Highly Skilled Team
- 4) Minimize Client Support Time
- 5) Focus our Scope of Services



# Common Managed Services Program Challenges



#### Quick Check-In with a Show of Hands

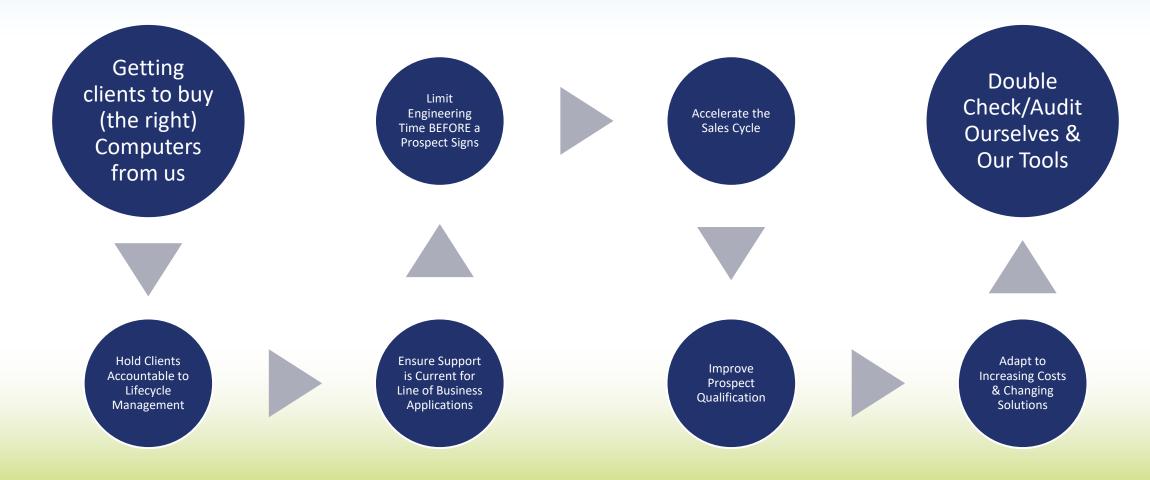
How many of you have challenges you would like to solve with your Managed Services Program or Programs?



#### Let's Call out Some of the Problems!



#### Common Problems We Identified





#### Overhauling Our Management Program





Combined our Go To Market Strategy Goals,
Client Outcomes & Revenue... with

A Desire to solve EVERY problem we had encountered over the years managing clients



# Client Acquisition





What Constitutes a Marketing Qualified Lead (MQL)?



Set Expectations up front Regarding How YOU Make Recommendations: Mytech.com/BestPractices



Increase the Prescriptive Business Conversation to Differentiate



Limit Technical Involvement pre-signature



## Overhauled Onboarding Process



Onboarding Needed to be Exceptional!



Heavy Technical Involvement postsignature



End User Training & Mouse Pads with Support Information



120 Days of Onboarding Culminating in a Strategic IT Roadmap



## Client Expectations IN the Agreement

An Executive needs to Participate in Annual Planning & Budgeting Session

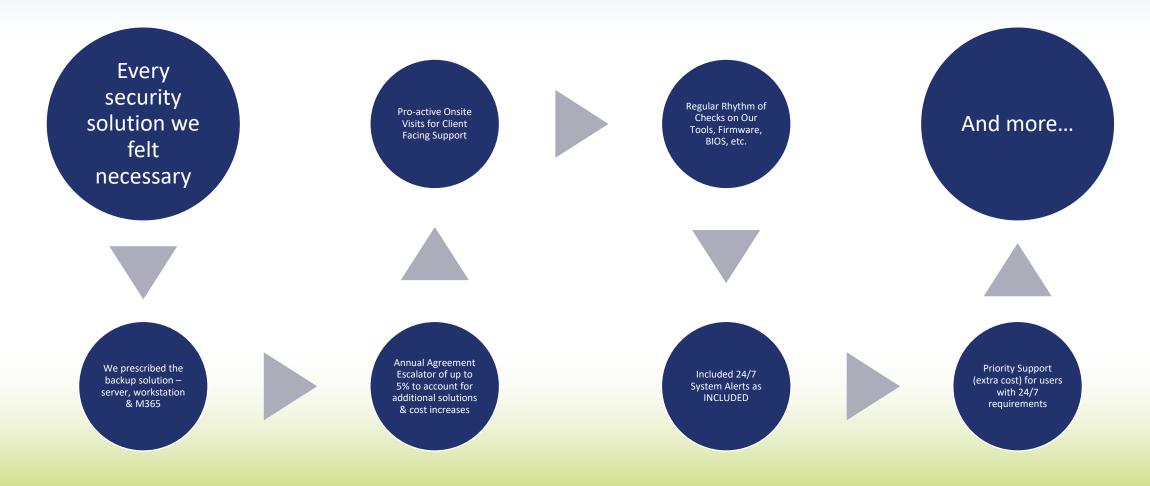
Lifecycle Management Plan Built & Executed in Alignment with OUR Best Practices: Mytech.com/BestPractices

If the Client does NOT follow Our Best Practices, they are subject to a 10% increase in their Monthly Bill

Mytech Will Include the Installation of New Computers in the Agreement IF the Client Purchases the Computer From Mytech



#### Built in Everything WE Believe is Necessary





## Brand Promise & Measuring Success!

Our Clients will Achieve 4x
More Value & Productivity from
Their IT Investments

#### KPI's:

- Less than 30min/person/month of downtime associated with IT problems
- Net 97% CSAT
- Net Promoter of >50%
- Number of Times Mytech has Waived a Termination Fee



#### Remove Risk with Brand Promise Guarantee

Mytech Will Waive any Early Termination Fees for Cancelling an Agreement IF the Client has met the Following Criteria: An Executive is Required to Participate in Annual Planning & Budgeting Sessions

The Client needs to Build and Execute a Lifecycle Management Plan in alignment with Mytech's Best Practices



## Process Maps & Supporting Documentation



# Call to Action!

 For access to Supporting Documentation for this or my other two sessions go here: <u>Mytech.com/ITNConnect</u>

2. Consider Joining the Evolve Sales Peer Group

+

Don't forget to fill out your



# Thank you for Attending!

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